Self-Insurance Workshop

December 2, 2019

Vocational Rehab

Agenda

- Vocational Rehabilitation
- Self-Insured Updates

Tina Elliott- Director, Return to Work Services

David Annecy –Technical Medical Specialist

Subsidiary Addition

SI Employer Acquires another SI employer

- Predecessor maintains payroll/FEIN tax reporting - Subsidiary policy is created on successor policy, BSN # is assigned, and predecessor policy is combined into BSN #
- All payroll reporting is run thru the FEIN of the succeeding employer - Predecessor policy is combined into the successor primary policy
- In both scenarios:
  - Claims are reassigned to the successor policy,
  - Claims cost is now reported on successor SI-40 report,
  - All liabilities from predecessor policy are transferred to the successor

Subsidiary Addition

SI Employer Acquires State Funded Employer

- Predecessor maintains payroll/FEIN tax reporting - Subsidiary policy is created and assigned a BSN #, State Fund policy is combined into the SI subsidiary policy #
- Predecessor payroll is run thru FEIN of successor then only the combine of the SF to the SI occurs
- In either case:
  - Claims REMAIN state fund claims, they are not reassigned to the SI policy
  - SI employer will be sent correspondence moving forward
  - All paid compensation from SF policy is included in SI-40 totals for assessments for minimum of five years after acquisition effective date (OAC 4123-17-32-G)
  - SI employer will be liable for all DWRF reimbursements from PTD claims

Subsidiary Addition

SF Employer Acquires SI Policy

- Self-Insured policy is cancelled but employer remains liable for:
  - Paying SI tail claims for life of claim(s)
  - Continuing to report annual SI-40 paid compensation report – minimum of 10 years (OAC 4123-17-32-F)
  - Paying semi-annual assessments – minimum of 10 years

- SI employer is no longer liable for:
  - Paying Department of Safety & Hygiene assessment
  - Reimbursing DWRF for all benefits paid into state fund claims

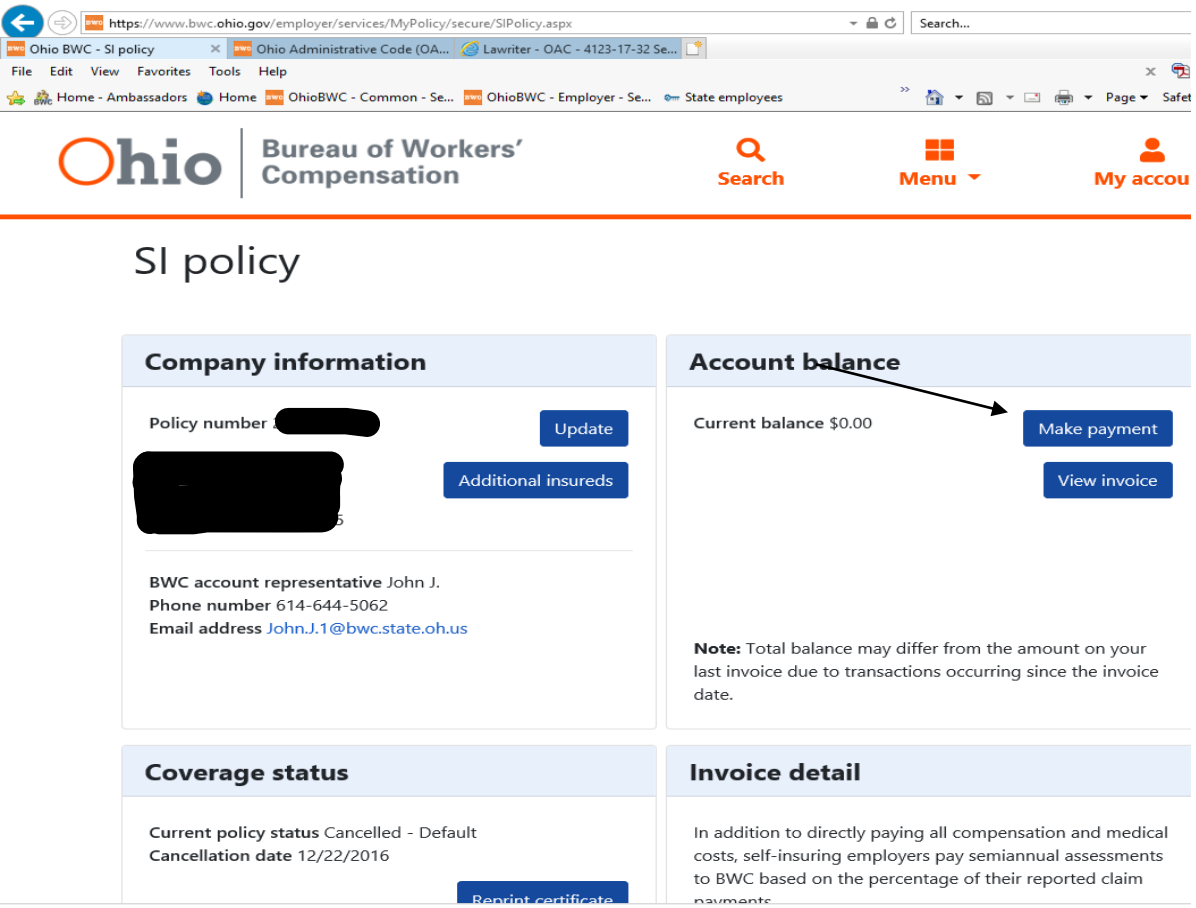
Subsidiary Addition

SI Forms

- SI-6- New Application – Minor Updates to include more contact information
- SI-6S- New Form for adding new subsidiary entities to active Self-Insured Policies
- Access this form from Employer Tab and Forms at WWW.BWC.OH.Gov

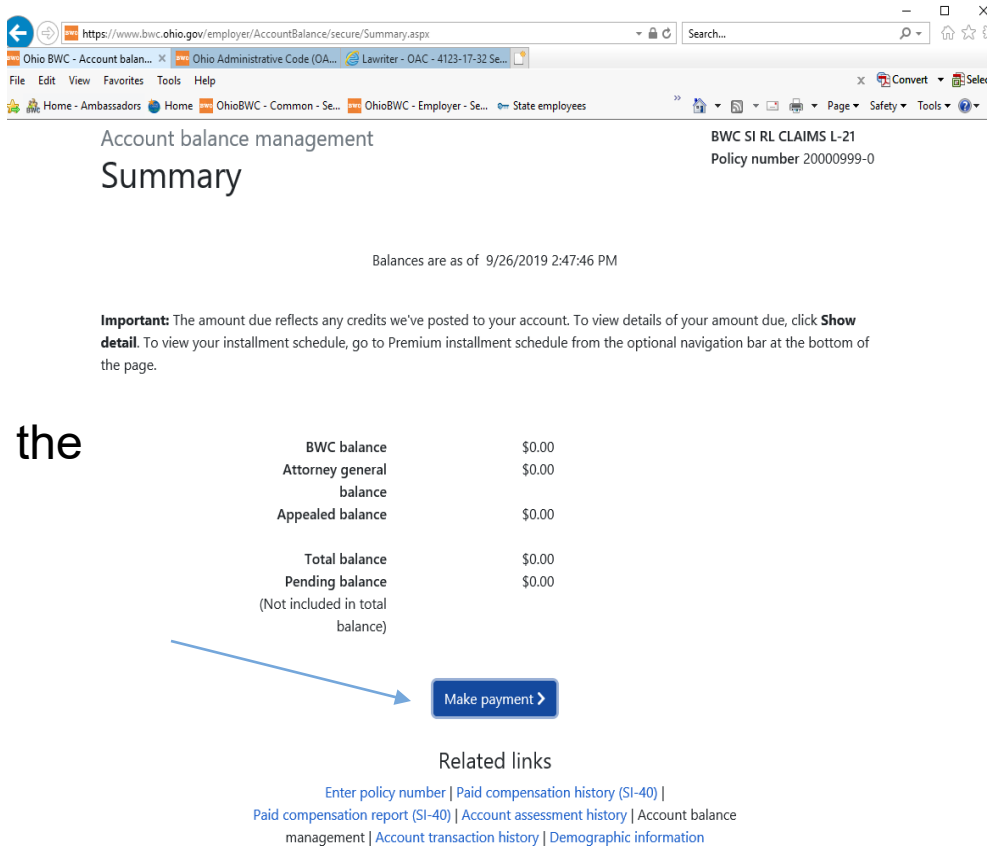
Smart Pay Rebate

- First Read to Board of Directors' Actuarial Committee on 11/21/19
- OAC 4123-19-15(B)d- Proposal to authorize BWC to offer rebates to Self-Insuring employers for SIEGF assessments for using BWC's electronic payments service offering, and enroll in enotification service offering. (and of course pay assessments ontime)



- Log In to your e account
- Click on the Make payment button
- View Invoice to confirm the amount owed

- Click Make Payment Button
- Initial the verification that you read the instructions
- Next page

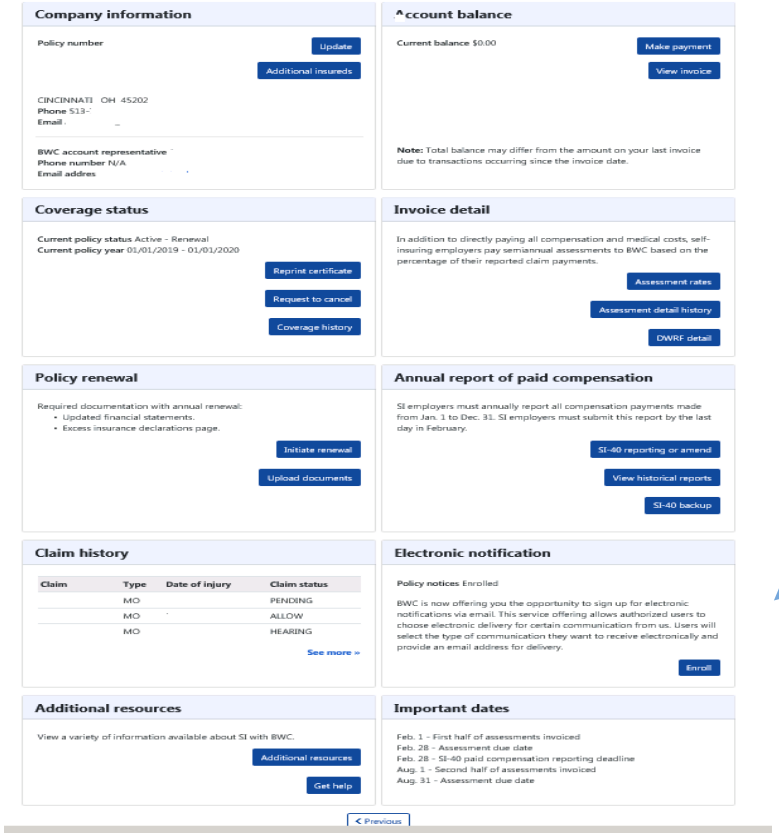


Debit Blocker Number

- Notify your bank you have authorized BWC to take payment amount from your account
- Provide Debit Blocker Number to your bank:

3311334187

SI policy

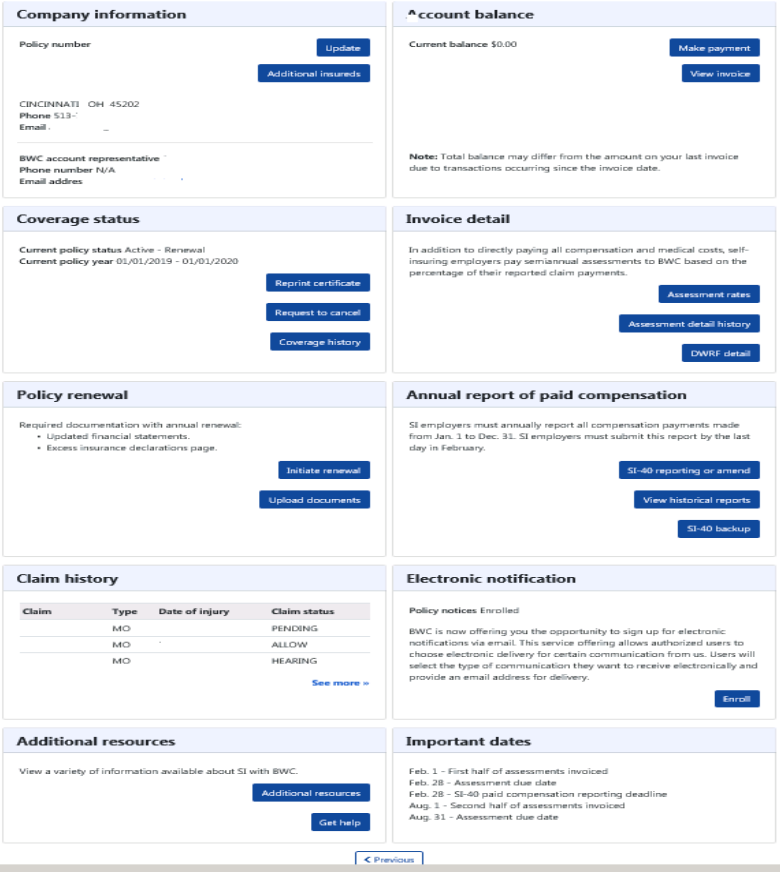


- Click on Enroll button in Electronic Notification
- Receive Notification when invoice is ready
- View Invoice

SI40 and Backup Report

- Due by February 28, 2020 for compensation paid in calendar year 2019
- Upload Backup report from SI Policy login page
- Include backup detail for paid compensation, any credits for subrogation, overturned claims and overpayments **(not excess recoveries)**
- **Include backup detail for aggregate reserves total**

SI policy



- Upload SI 40 backup when you submit SI 40 online

Important Dates

- January 26, 2020- Assessment Invoices issued
- February 28, 2020- Assessment payments due (must use online payment method)
- February 28, 2020- SI40 and backup detail report due

Contacting BWC

When contacting the BWC self-insured department, please include self-insured policy number

614-466-6737 or 1-800-OHIOBWC, select SI

30 W. Spring St., Level 22

Columbus, OH 43215

Email: SIINQ@bwc.state.oh.us

Questions?

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